

Ref. No: Z-IV/R-39/D-2/NSE/207 & 174

Date: 26th September 2024

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: 532539

Dear Sir/Madam,

Sub: Update: Intimation for Filing Scheme of Amalgamation amongst Promoter Group Entities

This is to inform you that Uno Minda Limited ("The Company") has received intimation from its promoter Group Entities, regarding filing of Scheme of Amalgamation ("The Scheme") amongst below Promoter Group Entities and their respective shareholders and Creditors:

1. Minda Finance Limited (Transferor Company No. I);
2. Singhal Fincap Limited (Transferor Company No. II);
3. Pioneer Finest Limited (Transferor Company No. III);
4. Bar Investments and Finance Private Limited (Transferor Company No. IV);
5. Littlestar Estates Private Limited (Transferor Company No. V);
6. Maa Rukmani Devi Auto Private Limited (Transferor Company No. VI);
7. Minda International Limited (Transferor Company No. VII);
8. Minda Realty & Infrastructure Limited (Transferor Company No. VIII);
9. Minda Automotive Limited (Transferor Company No. IX);
10. Shilpalaya Constructions Private Limited (Transferor Company No. X);
11. Minda Nexgentech Limited (Transferor Company No. XI);
12. Minda Projects Limited (Transferor Company No. XII);
into and with
13. Minda Investments Limited (Transferee Company)

The Scheme has been filed with Reserve Bank of India ("RBI") for seeking their No Objection.

Further, the said Scheme is subject to the approval of respective Shareholders, Creditors, Statutory Authorities and concerned Hon'ble NCLT and shall be effective only after approval of Scheme from Hon'ble NCLT.

This is to further inform that pursuant to the abovementioned Scheme, there shall be no change in total Promoter/ promoter group (collectively) Shareholding of the Company.

Uno Minda Limited

(Formerly known as Minda Industries Limited)



The Company shall be complying with all the relevant compliances, as and when required during the course of said Scheme.

Request you to please take note of the same.

Thanking you.

Yours faithfully,

For Uno Minda Limited

(Formerly known as Minda Industries Limited)

Tarun Kumar Srivastava



Tarun Kumar Srivastava

Company Secretary & Compliance Officer

ICSI Mem. No.: A11994

Place: Manesar, Gurugram